



ZURICH®

# Property Deposit Guarantee Application form

## 1 Personal details

Where appropriate clearly state the currency applicable when completing this application form.

Is this a joint application form?  Yes  No  
If there are more than two people applying, or you require more than one guarantee, or if this application is in the name of a company, please call 0845 8822888 so we can help you.

### First applicant

Title (Mr/Mrs/Miss etc)

Male  Female

First name

Middle initial

Surname

Address

Time at this address Y Y M M

If less than 3 years, please provide previous address

Address

Time at this address Y Y M M

Date of birth D D M M Y Y Y Y

Home phone. no.

Work phone. no.

Mobile phone. no.

Email

Occupation

Employer

Annual income (Gross) £

Have you ever applied for a Guarantee similar to this before? If 'Yes,' please provide details below.

Yes  No

.....

### Second applicant

Title (Mr/Mrs/Miss etc)

Male  Female

First name

Middle initial

Surname

Address

Time at this address Y Y M M

If less than 3 years, please provide previous address

Address

Time at this address Y Y M M

Date of birth D D M M Y Y Y Y

Home phone. no.

Work phone. no.

Mobile phone. no.

Email

Occupation

Employer

Annual income (Gross) £

Have you ever applied for a Guarantee similar to this before? If 'Yes,' please provide details below.

Yes  No

.....

Please tick your preferred method of contact.

## 2 Bank details – First applicant

Bank/Building society account number

Branch sort code

Bank/Building society name

No payment will be processed by Zurich but the information is required for identification and credit reference purposes

## Bank details – Second applicant

Bank/Building society account number

Branch sort code

Bank/Building society name

No payment will be processed by Zurich but the information is required for identification and credit reference purposes

## 3 Property details

Developer name

Developer address

Development name

Number

Address of development

Agreed purchase price £

Expected completion date

D	D	M	M	Y	Y	Y	Y
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Deposit required £

Expected exchange date

D	D	M	M	Y	Y	Y	Y
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Guarantee applied for (if different from the deposit amount) £

Guarantee term:  6 months  12 months  18 months  24 months

Other term (please specify)

Please tick the box that best describes your circumstances

- I own a house but the new property will become my main residence
- I see this property purchase as an investment and will continue to live in my main residence
- I will use the new property as a holiday home

Other – please give us brief details

## 4 Your Solicitor

Solicitor's firm

Your Solicitor's name

Address

Phone no.

Mobile no.

Email



## 7 Agreement and Declaration

Each of the provisions set out in the *Zurich Bank* Property Deposit Guarantee Application Provisions leaflet (the *Application Provisions*) are incorporated into, apply to and form an integral part of this *Application Form* as if set out here in this Agreement and Declaration. Expressions defined in the *Application Provisions* have the same meaning where used in this *Application Form*.

If you would like another copy of the *Application Provisions* before considering whether to proceed with this *Application Form*, please telephone 0845 8822888 or visit the website [www.zurichpdg.com](http://www.zurichpdg.com).

By signing this *Application Form*:

1. each of *you* acknowledges receipt of a copy of the *Application Provisions*;
2. each of *you* agrees to, and becomes bound by, each of the *Application Provisions*; and
3. each of *you* makes and gives each of the declarations and confirmations in the *Application Provisions*;
4. each of *you* confirms that *you* have considered *your* circumstances and other financial arrangements, and that *you* have not received any advice from *us* with regard to *your Application* and that *you* have contacted, or will contact, your usual financial adviser if *you* need a full financial review to think about all other aspects of *your* financial planning.

*Zurich Bank* would like to contact *you* from time to time to let *you* know about other great offers from the Zurich Financial Services group and as contemplated in paragraph 9(c) of the *Application Provisions*. Please tick here if *you* do not wish *us* to do this:

### Important Notice

This is an important legal document.

*You* should not sign this document unless: *you* have read and understood this document (especially the Agreement and Declaration) and the *Application Provisions*, and *you* have obtained such legal and other advice as *you* consider appropriate, and then decided that *you* want to be legally bound by this document and the *Application Provisions*.

Among other things, the *Application Provisions* contain provisions relating to the collection and use of information relating to *you*, *your* liability for the accuracy and completeness of that information, and *your* liability for fees and expenses and, if there is more than one of *you*, *your* liability for each other.

If any part of this *Application Form* or any other *Application Document* was completed by someone else, *you* should not sign this document unless *you* have checked each answer carefully and have ensured that each answer is accurate and complete.

**Note:** We will not process the *Application Documents* unless and until we have received this *Application Form* signed and dated by each applicant together with the requested documents.

Signature of first applicant:

Signature of second applicant:

Date signed by first applicant:

D D M M Y Y Y Y

Date signed by second applicant:

D D M M Y Y Y Y

*Because change happenz*®

Zurich Bank is a member of the Zurich Financial Services group  
Registered address: Zurich Bank, La Touche House, I.F.S.C., Dublin 1.  
Telephone: +353-1-4179 200. Fax: +353-1-4179 201.

Registered in Ireland No. 223695.

Zurich Bank is regulated by the Irish Financial Regulator and is authorised by the FSA in the UK.  
FSA Firm Reference No. 207282.

Telephone calls may be recorded and monitored to check we've acted on your instructions and ensure we're maintaining a quality service

