

Mitteilung

Zurich placiert erfolgreich vorrangige Anleihen in Höhe von CHF 600 Millionen

Zürich, 8. Juli 2014 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Placierung von vorrangigen Anleihen in Höhe von insgesamt CHF 600 Millionen bekannt gegeben.

Die Transaktion besteht aus einer CHF 150 Millionen Anleihe mit einer Laufzeit von 12 Jahren und einem jährlichen Coupon von 1.50%, einer CHF 250 Millionen Anleihe mit einer Laufzeit von 6 Jahren und einem jährlichen Coupon von 0.625%, sowie einer CHF 200 Millionen Anleihe mit einer Laufzeit von 23 Monaten und einem variablen Coupon, welcher quartalsweise fällig ist und dem 3-Monats CHF LIBOR zuzüglich einer Marge von 0.16% entspricht.

Die Anleihen werden von der Zurich Insurance Company Ltd im Rahmen ihres "Euro Medium Term Note Programme" ausgegeben und wurden auf dem Schweizer Kapitalmarkt bei privaten und institutionellen Anlegern placiert.

Die Transaktion dient der Refinanzierung von ausstehenden vorrangigen Anleihen.

Weitere Informationen

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Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit mehr als 55'000 Mitarbeitenden bietet Zurich eine umfassende Palette von Schaden- und

Lebensversicherungsprodukten und -dienstleistungen. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen, einschliesslich multinationale Konzerne, in mehr als 170 Ländern. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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