

Mitteilung

Zurich placiert erfolgreich vorrangige Anleihen in Höhe von EUR 500 Millionen

Zürich, 8. September 2014 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Placierung einer vorrangigen ungesicherten Anleihe (die „Anleihe“) in Höhe von EUR 500 Millionen bekannt gegeben.

Die Anleihe wird von der Zurich Insurance Company Ltd im Rahmen ihres "Euro Medium Term Note Programme" an Cloverie Public Limited Company (ein Repackaging-Vehikel) ausgegeben. Dieses Vehikel emittiert daraufhin Anleihen an Investoren, welche durch die Anleihe von Zurich Insurance Company Ltd abgesichert sind.

Die Anleihe wird im September 2024 zur Rückzahlung fällig. Der jährliche Zinssatz wurde auf 1,75% festgelegt. Die Anleihe richtete sich hauptsächlich an institutionelle Investoren am Euro-Markt und dient der Refinanzierung von fällig werdenden vorrangigen Anleihen.

Weitere Informationen

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Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit mehr als 55'000 Mitarbeitenden bietet Zurich eine umfassende Palette von Schaden- und Lebensversicherungsprodukten und -dienstleistungen. Zu ihren Kunden gehören

Einzelpersonen, kleine, mittlere und grosse Unternehmen, einschliesslich multinationale Konzerne, in mehr als 170 Ländern. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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