Mitteilung

Zurich platziert erfolgreich eine nachrangige Anleihe über USD 300 Millionen

Zürich, 16. April 2015 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer 30-jährigen nachrangigen Anleihe von USD 300 Millionen (die „Anleihe") bekannt gegeben. Die Anleihe ist erstmals im Oktober 2025 kündbar und richtete sich hauptsächlich an institutionelle Investoren in Europa.

Zurich Insurance Company Ltd wird die Anleihe an ein „Repackaging-Vehikel" (Willow No. 2 (Ireland) PLC) ausgeben. Dieses emittiert daraufhin Anleihen an Investoren, welche durch die Anleihe von Zurich Insurance Company Ltd abgesichert sind. Der jährliche Coupon wurde bis zum erstmals kündbaren Termin auf 4,25% festgelegt. Nach diesem Zeitpunkt erhalten die Investoren einen Coupon mit variablem Zinssatz.

Es ist davon auszugehen, dass die emittierte Anleihe aus regulatorischer wie auch aus Sicht der Rating-Agenturen im erlaubten Umfang als Kapital behandelt wird. Die Transaktion wurde für allgemeine geschäftliche Zwecke sowie zur Refinanzierung von fällig werdenden Anleihen durchgeführt.

Weitere Informationen

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Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit mehr als 55'000 Mitarbeitenden bietet Zurich eine umfassende Palette von Schaden- und Lebensversicherungsprodukten und -dienstleistungen. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen, einschliesslich multinationale

Konzerne, in mehr als 170 Ländern. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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