Mitteilung

ZURICH

Zurich platziert erfolgreich nachrangige Anleihe mit unbegrenzter Laufzeit

Zürich, 18. Februar 2016 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer nachrangigen Anleihe mit unbegrenzter Laufzeit von CHF 200 Millionen bekannt gegeben. Die Anleihe kann erstmals im Juni 2021 ordentlich gekündigt werden.

Die nachrangige Anleihe ist mit einem festen Coupon von 2,75 Prozent p.a. ausgestattet. Ab Juni 2021 wird dieser alle 5 Jahre auf Basis des dann jeweils geltenden 5-Jahres Swap-Satzes zuzüglich einer Marge von 3,323 Prozent p.a. neu festgelegt.

Diese nachrangige Anleihe wird im Rahmen des von Zurich Insurance Company Ltd aufgelegten "Euro Medium Term Note Programme" ausgegeben. Sie ist an private sowie institutionelle Anleger in der Schweiz gerichtet und wurde im inländischen Kapitalmarkt platziert.

Die Transaktion dient Refinanzierungszwecken.

Weitere Informationen

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Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit mehr als 55‘000 Mitarbeitenden bietet Zurich eine umfassende Palette von Schaden- und Lebensversicherungsprodukten und -dienstleistungen. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen, einschliesslich multinationale Konzerne, in mehr als 170 Ländern. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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Kontakt
Zurich Insurance Group Ltd
Mythenquai 2, 8022 Zürich, Schweiz
www.zurich.com
SIX Swiss Exchange/SMI: ZURN, Valor: 001107539

Media Relations
Telefon +41 (0)44 625 21 00, Fax +41 (0)44 625 26 41
Twitter @Zurich
media@zurich.com

Investor Relations
Telefon +41 (0)44 625 22 99, Fax +41 (0)44 625 36 18
investor.relations@zurich.com