Mitteilung

ZURICH

Zurich platziert erfolgreich nachrangige Anleihe in Höhe von USD 1 Milliarde mit begrenzter Laufzeit

Zürich, 18. März 2016 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer nachrangigen Anleihe in Höhe von USD 1 Milliarde (die „Anleihe“) bekannt gegeben. Die Anleihe hat eine Laufzeit bis Juni 2046 und ist erstmals im Juni 2026 kündbar. Die Transaktion richtete sich an Investoren in Asien und Europa.

Zurich Insurance Company Ltd wird die Anleihe an ein „Repackaging-Vehikel“ (Cloverie PLC) ausgeben. Dieses emittiert daraufhin Anleihen an Investoren, welche durch die Anleihe von Zurich Insurance Company Ltd abgesichert sind. Der jährliche Coupon wurde bis zum erstmals kündbaren Termin auf 5.625% festgelegt. Nach diesem Zeitpunkt erhalten die Investoren einen Coupon mit variablem Zinssatz.

Die Transaktion wurde für allgemeine geschäftliche Zwecke durchgeführt.

Weitere Informationen

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Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit mehr als 55‘000 Mitarbeitenden bietet Zurich eine umfassende Palette von Schaden- und Lebensversicherungsprodukten und -dienstleistungen. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen, einschliesslich multinationaler Konzerne, in mehr als 170 Ländern. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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