Mitteilung

Zurich platziert erfolgreich nachrangige Anleihe in Höhe von USD 1 Milliarde mit unbegrenzter Laufzeit

Zürich, 13. Juli 2016 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer nachrangigen Anleihe mit unbegrenzter Laufzeit in Höhe von USD 1 Milliarde (die „Anleihe“) bekannt gegeben. Die Anleihe kann erstmals im Januar 2022 ordentlich gekündigt werden.

Zurich Insurance Company Ltd wird die Anleihe im Rahmen ihres Euro Medium Term Note Programme an ein „Repackaging-Vehikel“ (Cloverie PLC) ausgeben. Dieses emittiert daraufhin Anleihen an Investoren, welche durch die Anleihe von Zurich Insurance Company Ltd abgesichert sind. Der Coupon beträgt 4.75%.

Die Transaktion wurde für allgemeine geschäftliche Zwecke durchgeführt.

Weitere Informationen

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Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit rund 55‘000 Mitarbeitenden bietet Zurich eine umfassende Palette von Schaden- und Lebensversicherungsprodukten und -dienstleistungen. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen, einschliesslich multinationale Konzerne, in mehr als 170 Ländern. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

ZURICH

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Kontakt
Zurich Insurance Group Ltd
Mythenquai 2, 8022 Zürich, Schweiz
www.zurich.com
SIX Swiss Exchange/SMI: ZURN, Valor: 001107539

Media Relations
Telefon +41 (0)44 625 21 00, Fax +41 (0)44 625 26 41
Twitter @Zurich
media@zurich.com

Investor Relations
Telefon +41 (0)44 625 22 99, Fax +41 (0)44 625 36 18
investor.relations@zurich.com