Mitteilung

Zurich platziert erfolgreich nachrangige Anleihe in Höhe von USD 500 Millionen

Zürich, 17. April 2018 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer nachrangigen Anleihe in Höhe von USD 500 Millionen (die „Anleihe“) bekannt gegeben. Die Anleihe hat eine Laufzeit bis Juni 2048 und ist erstmals im Juni 2028 kündbar. Die Transaktion richtete sich an Investoren in Asien und Europa.

Zurich Insurance Company Ltd wird die Anleihe an ein externes „Repackaging-Vehikel“ (Demeter Investments B.V.) mit Sitz in den Niederlanden ausgeben. Dieses emittiert daraufhin Anleihen an Investoren, welche durch die Anleihe von Zurich Insurance Company Ltd abgesichert sind. Der Coupon wurde bis zum erstmals kündbaren Termin auf 5.125% festgelegt.

Die Transaktion wurde für allgemeine geschäftliche Zwecke durchgeführt.

Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit rund 53‘000 Mitarbeitenden bietet Zurich eine umfassende Palette von Produkten und Dienstleistungen im Schaden- und Unfall- sowie im Lebensversicherungsbereich. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen sowie multinationale Konzerne in mehr als 210 Ländern und Gebieten. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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