Notiz

Zurich platziert erfolgreich vorrangige Anleihe in Höhe von EUR 500 Millionen

Zürich, 17. Oktober 2018 – Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer vorrangigen Anleihe in Höhe von EUR 500 Millionen (die „Anleihe") bekannt gegeben.

Die Anleihe wird von Zurich Insurance Company Ltd an Cloverie Public Limited Company (ein Repackaging-Vehikel mit Sitz in Irland) ausgeben. Dieses Vehikel emittiert daraufhin Anleihen an Investoren, welche durch die Anleihe von Zurich Insurance Company Ltd abgesichert sind.

Die Anleihe wird im Dezember 2028 zur Rückzahlung fällig. Der jährliche Zinssatz wurde auf 1,5% festgelegt. Die Transaktion richtete sich an institutionelle Investoren in Europa und wurde für allgemeine geschäftliche Zwecke durchgeführt.

Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit rund 53'000 Mitarbeitenden bietet Zurich eine umfassende Palette von Produkten und Dienstleistungen im Schaden- und Unfall- sowie im Lebensversicherungsbereich. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen sowie multinationale Konzerne in mehr als 210 Ländern und Gebieten. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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