Notiz
12. Januar 2021

Zurich platziert erfolgreich nachrangige Anleihe in Höhe von USD 1,75 Milliarden

Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer nachrangigen Anleihe in Höhe von USD 1,75 Milliarden (die „Anleihe") bekannt gegeben.

Die Anleihe, welche erstmals im Januar 2031 kündbar ist und im April 2051 zur Rückzahlung fällig wird, wird von Zurich Finance (Ireland) DAC ausgegeben. Der jährliche Zinssatz wurde bis April 2031 auf 3,00% festgelegt.

Die Transaktion richtete sich an europäische und asiatische Investoren und wurde für allgemeine geschäftliche Zwecke durchgeführt.

Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit rund 55'000 Mitarbeitenden bietet Zurich in über 215 Ländern und Gebieten eine umfassende Palette von Produkten und Dienstleistungen im Sach- und Unfall- sowie im Lebensversicherungsbereich. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen sowie multinationale Konzerne. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level-I-American-Depositary-Receipt-Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

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