

Notiz

22. März 2022

Zurich platziert erfolgreich Anleihe in Höhe von CHF 400 Millionen

Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer Anleihe in Höhe von CHF 400 Millionen (die „Anleihe“) bekannt gegeben. Die Anleihe hat eine Laufzeit bis Juli 2029. Die Transaktion richtete sich an Schweizer Investoren.

Die Anleihe wird von Zurich Insurance Company Ltd ausgegeben und hat einen Coupon von 1,125%.

Die Transaktion wurde für allgemeine geschäftliche Zwecke durchgeführt.

Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die über 55 Millionen Kunden – sowohl Privatpersonen als auch Unternehmen – in mehr als 210 Ländern und Gebieten betreut. Vor 150 Jahren gegründet, treibt Zurich heute den Wandel in der Versicherungsbranche voran. Die Gruppe bietet neben Versicherungsschutz zunehmend auch Präventionsdienstleistungen an, die beispielsweise das Wohlbefinden fördern und die Klimaresilienz stärken.

Im Einklang mit dem Ziel «gemeinsam eine bessere Zukunft zu gestalten», strebt Zurich danach, eines der verantwortungsbewusstesten und wirkungsvollsten Unternehmen der Welt zu sein. Die Gruppe beabsichtigt, bis 2050 Netto-Null-Emissionen zu erreichen und ist gemäss dem S&P Global Corporate Sustainability Assessment eines der nachhaltigsten Versicherer weltweit. Im Jahr 2020 lancierte Zurich das Projekt «Zurich Forest», um die Wiederaufforstung und Wiederherstellung der Biodiversität in Brasilien zu unterstützen.

Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, und beschäftigt rund 56'000 Mitarbeitende. Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

General Notice

This news release appears as a matter of record only, and all of the above-referenced notes (the “Notes”) have been placed. This announcement constitutes neither an offer to sell nor a solicitation to buy or to subscribe to any of the Notes or any other securities of Zurich Insurance Group Ltd or Zurich Insurance Company Ltd (the “Issuer”).

With respect to the public offering, and the admission to trading on the SIX Swiss Exchange, of the Notes, the Issuer is relying on an exemption pursuant to article 51(2) of the Swiss Financial Services

Act of 15 June 2018 (the “FinSA”). Accordingly, in accordance with article 40(5) of the FinSA, potential investors in the Notes are notified that the prospectus relating to the Notes (the “Prospectus”) has not yet been reviewed or approved by a Swiss review body pursuant to article 52 of the FinSA. The Notes will be issued on the basis of the Prospectus, which will only be submitted to a Swiss review body pursuant to article 52 of the FinSA for review after completion of the offering of the Notes. The Prospectus, once approved by a Swiss review body pursuant to article 52 of the FinSA, may be obtained from Zürcher Kantonalbank, Abteilung IHKT, Josefstrasse 222, 8005 Zurich, Switzerland, email: prospectus@zkb.ch.

Neither this news release nor any offering or marketing material relating to the Notes constitutes a prospectus pursuant to the FinSA. This news release qualifies as advertisement within the meaning of article 68 FinSA.

This news release does not constitute a prospectus or a supplementary prospectus pursuant to the Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 (the “EU Prospectus Regulation”).

This news release is only addressed to, and is only directed at, (i) qualified investors in any member state of the European Economic Area within the meaning of the EU Prospectus Regulation, or (ii) qualified investors in the United Kingdom within the meaning of Regulation (EU) No 2017/565 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act (in each case, the “qualified investors”). The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area or in the United Kingdom.

With respect to the United Kingdom, this news release is directed only at persons who are qualified investors and who (i) have professional experience in matters relating to investments falling within Article 19 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) or (ii) are persons falling within Article 49 (2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) or to whom it may otherwise lawfully be communicated (all such persons together being referred to as relevant persons).

This news release is only directed at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with relevant persons.

THIS NEWS RELEASE IS NOT BEING ISSUED IN THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN AND IS NOT FOR PUBLICATION OR DISTRIBUTION IN THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN.

THE ISSUANCE OF THE NOTES WAS NOT MADE IN THE UNITED STATES OR TO U.S. PERSONS AND COULD ONLY BE ACCEPTED BY NON-U.S. PERSONS AND OUTSIDE THE UNITED STATES. OFFERING MATERIAL WITH RESPECT TO THIS ISSUANCE MAY NOT BE DISTRIBUTED IN OR SENT TO THE UNITED STATES AND MAY NOT BE USED FOR THE PURPOSE OF SOLICITATION OF AN OFFER TO PURCHASE OR SELL ANY SECURITIES IN THE UNITED STATES. THIS NEWS RELEASE DOES NOT CONTAIN OR CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY ANY OF THE NOTES OR ANY OTHER SECURITIES OF ZURICH INSURANCE GROUP LTD OR THE ISSUER, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES. THE NOTES HAVE NOT BEEN AND ARE NOT INTENDED TO BE REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR WITH ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS EXCEPT IN ACCORDANCE WITH REGULATIONS UNDER THE SECURITIES ACT OR PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. ANY PUBLIC OFFERING OF SECURITIES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE ISSUER AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT THE COMPANY AND MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS.

The issuance of the Notes was not made in Japan and may be accepted only outside Japan. The Notes have not been and will not be registered under the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended). Accordingly, this announcement constitutes neither an offer to sell nor a solicitation to buy any of the Notes or any other securities of Zurich Insurance Group Ltd, or the Issuer, directly or indirectly, in Japan or to, or for the benefit of, any Japanese Person or to others for reoffering or resale or otherwise transferring, directly or indirectly, in Japan or to any Japanese Person except under circumstances which will result in compliance with all applicable laws, regulations and guidelines promulgated by the relevant Japanese governmental and regulatory authorities and in effect at the relevant time. For the purposes of this paragraph "Japanese Person" shall mean any person resident in Japan, including any corporation or other entity organised under the laws of Japan.

Kontakt

Zurich Insurance Group AG

Mythenquai 2, 8002 Zürich, Schweiz

www.zurich.com

SIX Swiss Exchange/SMI: ZURN, Valor: 001107539

Media Relations

Malcolm Shearmur, Riccardo Moretto

Telefon +41 44 625 21 00

Twitter [@Zurich](https://twitter.com/Zurich)

media@zurich.com

Investor Relations

Jon Hocking, Francesco Bonsante, Samuel Han, Michèle Matlock

Telefon +41 44 625 22 99

investor.relations@zurich.com