

Zurich platziert erfolgreich nachrangige Anleihe in Höhe von USD 500 Millionen

Zurich Insurance Group (Zurich) hat heute die erfolgreiche Platzierung einer nachrangigen Anleihe in Höhe von USD 500 Millionen (die „Anleihe“) bekannt gegeben.

Die Anleihe, welche erstmals im Oktober 2034 kündbar ist und im April 2055 zur Rückzahlung fällig wird, wird von Zurich Finance (Ireland) II DAC ausgegeben. Der jährliche Zinssatz wurde bis April 2035 auf 5.50% festgelegt.

Die Transaktion richtete sich an europäische und asiatische Investoren und wurde für allgemeine geschäftliche Zwecke durchgeführt.

Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Privatpersonen und Unternehmen in mehr als 200 Ländern und Gebieten betreut. Vor 150 Jahren gegründet, treibt Zurich heute den Wandel in der Versicherungsbranche voran. Die Gruppe bietet neben Versicherungsschutz zunehmend auch Präventionsdienstleistungen an, die beispielsweise das Wohlbefinden fördern und die Klimaresilienz stärken.

Im Einklang mit dem Ziel «gemeinsam eine bessere Zukunft zu gestalten», strebt Zurich danach, eines der verantwortungsbewusstesten und wirkungsvollsten Unternehmen der Welt zu sein. Die Gruppe beabsichtigt, bis 2050 Netto-Null-Emissionen zu erreichen, und sie verfügt über das höchstmögliche ESG-Rating von MSCI. Im Jahr 2020 lancierte Zurich das Projekt «Zurich Forest», um die Wiederaufforstung und Wiederherstellung der Biodiversität in Brasilien zu unterstützen.

Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, und beschäftigt rund 60'000 Mitarbeitende. Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.


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